

**PROBATE COURT OF DEFIANCE COUNTY, OHIO
JEFFREY A. STRAUSBAUGH, JUDGE**

IN THE MATTER OF THE GUARDIANSHIP OF _____ CASE NO. _____

**ANNUAL GUARDIANSHIP PLAN – PERSON AND/OR ESTATE
[Sup. R. 66.08(G)]**

I am the guardian for the above-named Ward. I have identified the following goal(s) for the next year and how I intend the goal(s) to be met.

Attached is the Individual Service Plan (ISP) through the county board of development disabilities.

For Guardian of the Person

Goal – (for example: address medication issues; obtain assistance devices; secure medical and rehab services; meet mental health service needs; secure personal care services; enhance nutrition; improve social skills, etc.)

Means to Meet the Goal – (for example; educate on benefits of medications and compliance; obtain walker, wheelchair, hearing aid; schedule semi-annual checkups/exams; secure outpatient examinations and mental health counseling; arrange for shopping and/or meals on wheels; enroll in sheltered workshop/socialization programs, etc.)

For Guardian of the Estate

Ward's sources of income – (for example: social security; social security disability income; medicare; Medicaid; pension, etc.)

Current Value of Estate?

Total Value to Personal Estate	\$ _____
Total Value of Real Estate	\$ _____
Annual Rent on Real Estate	\$ _____
Other Annual Income	\$ _____
Total	\$ _____

Guardian's goals for meeting Ward's financial needs: (MUST BE COMPLETED)

Guardian Name

Signature

Address

Phone Number

City, State, Zip